DoD Performance Management Program

Supervisors How to Guide: Annual Appraisals

DCPDS WEBSITE

https://compo.dcpds.cpms.osd.mil/rsouiportal/Acce ssRegions.jsf

DPMAP - MYBIZ

DoD PERFORMANCE MANAGEMENT AND APPRAISAL PROGRAM (DPMAP)

- Reference CNGBI 1400.25, Vol 431
- Periods of appraisal:

Trial/Probation - 1 year from appointment

Annually - 1 Apr – 31 Mar, Effective date of 1 Jun

<u>DPMAP – Performance Plan Requirements</u>

- Mission Goals
- Job Objectives (3 to 5) Critical areas of Position Specific, Measurable, Aligned, Relevant/Realistic & Timed (SMART)
- Interim/Progress Review mandatory Higher level review not required if employee is performing at the fully successful level or higher.
- <u>Self Assessment</u> Employee must be given the opportunity to provide comments on progress review and annual appraisal
- Annual Appraisal Employee comments and HLR required

Performance Timeline

- Performance Plan Approved; plan due within 30 days of assignment to a position or after the end of a previous rating period, not 30 days after the previous appraisal was complete.
- **Progress Review**; must be on an approved plan (this includes modified plans) for at least 90 days, must be 90 days with current supervisor, and at least 90 days prior to the rating period end date.
- Annual Appraisal; due 30 days after end of rating period, e.g. end date is 31 March, appraisal due NLT 30 April.



SAMPLE Performance Rating Narratives

Level 5 - Outstanding

- Produces exceptional results or exceeds expectations well beyond specified outcomes
- Sets targeted metrics high and far exceeds them (e.g., quality, budget, quantity)
- Handles roadblocks or issues exceptionally well and makes a long-term difference in doing so
- Is widely seen as an expert, valued role model, or mentor for this work
- Exhibits the highest standards of professionalism

Level 3 – Fully Successful

- Effectively produces the specified outcomes, and sometimes exceeds them
- Consistently achieves targeted metrics
- Proactively informs supervisor of potential issues or roadblocks and offers suggestions to address or prevent them
- Achieves goals with appropriate level of supervision

Level 1 - Unacceptable

- Does not meet expectations for quality of work; fails to meet many of the required results for the goal
- Is unreliable; makes poor decisions; misses targeted metrics (e.g., commitments, deadlines, quality)
- Lacks or fails to use skills required for the job
- Requires much more supervision than expected for an employee at this level





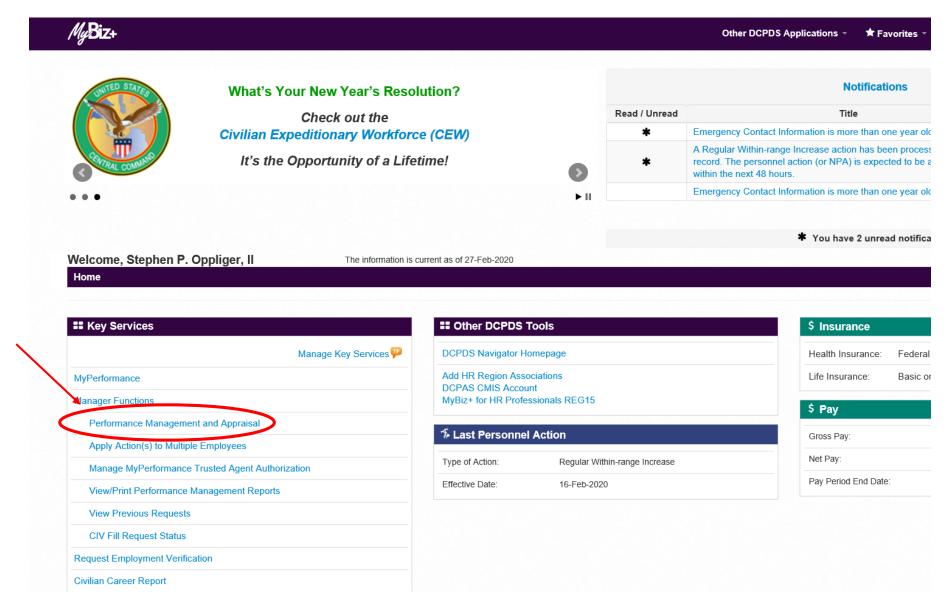
Performance Management

- Ongoing
- Supervisors and employees share responsibility
- Consist of:
 - ✓ Proactively planning work and setting expectations
 - ✓ Continually **monitoring** performance
 - ✓ Evaluating performance in a summary fashion
 - Recognizing and rewarding good performance

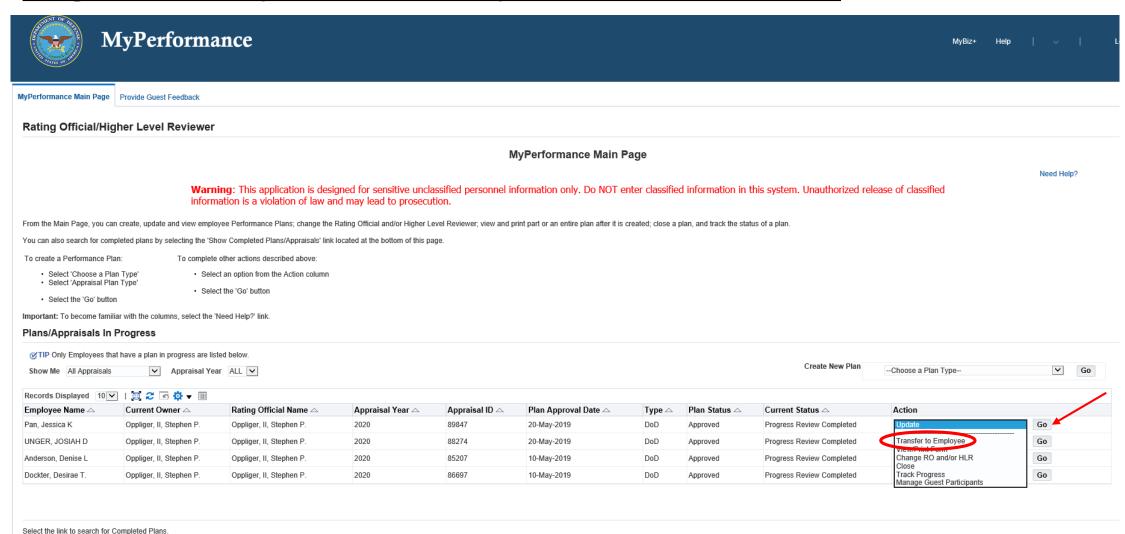




MyBiz+ Home Page

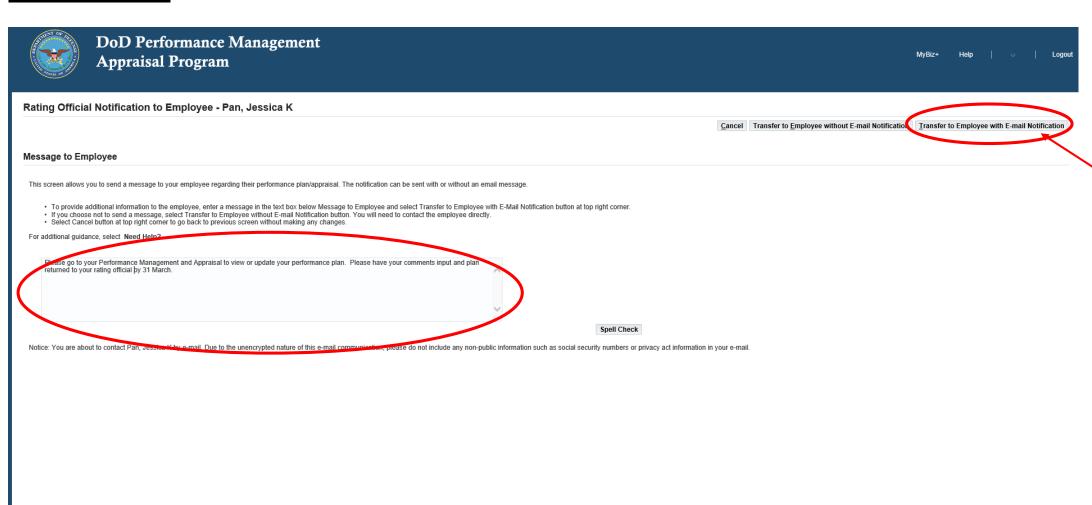


If current owner is not the employee, transfer the plan to them. Allow the employee a reasonable amount of time to add their input and transfer the plan back to you. Skip to page 11 if they have already added their input.

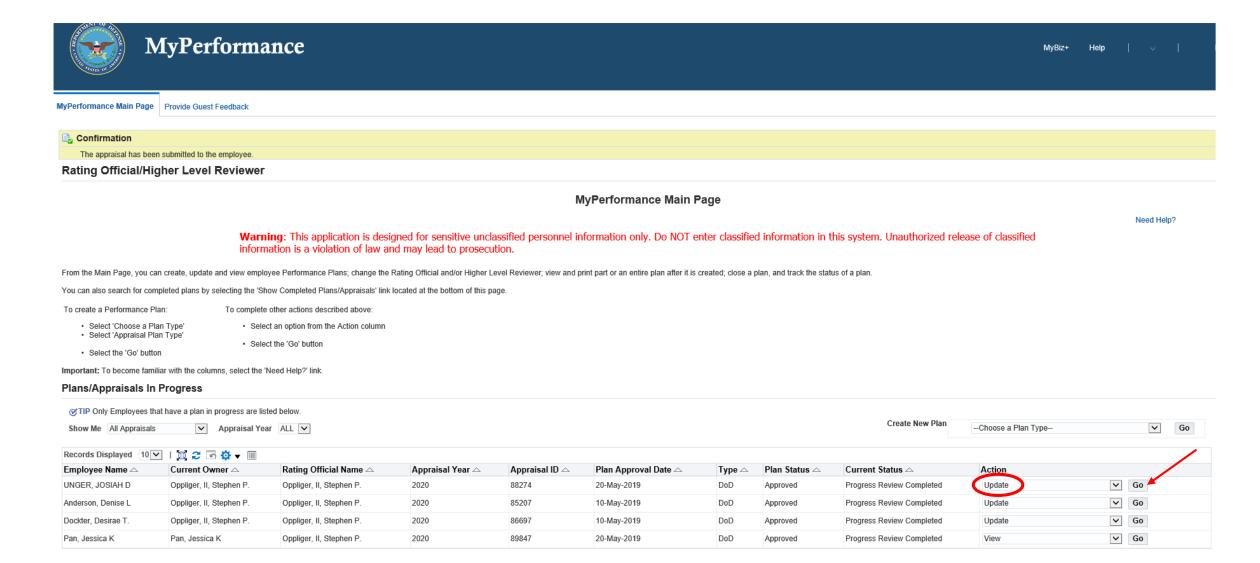


Show Completed Plans/Appraisals

Transfer the plan with email notification and instructions on NLT date to have employee input added and the plan returned.

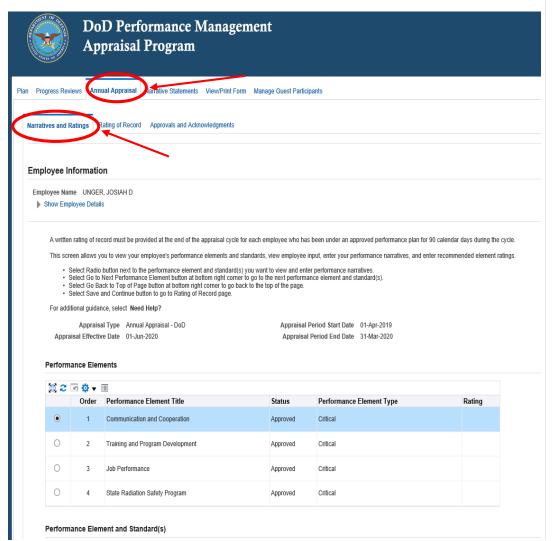


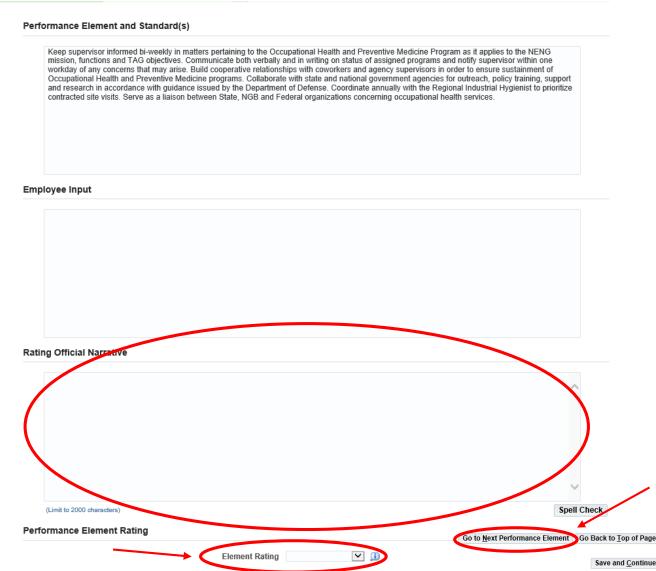
Once the employee has added their input and transferred the plan back, select update under the action tab and proceed.



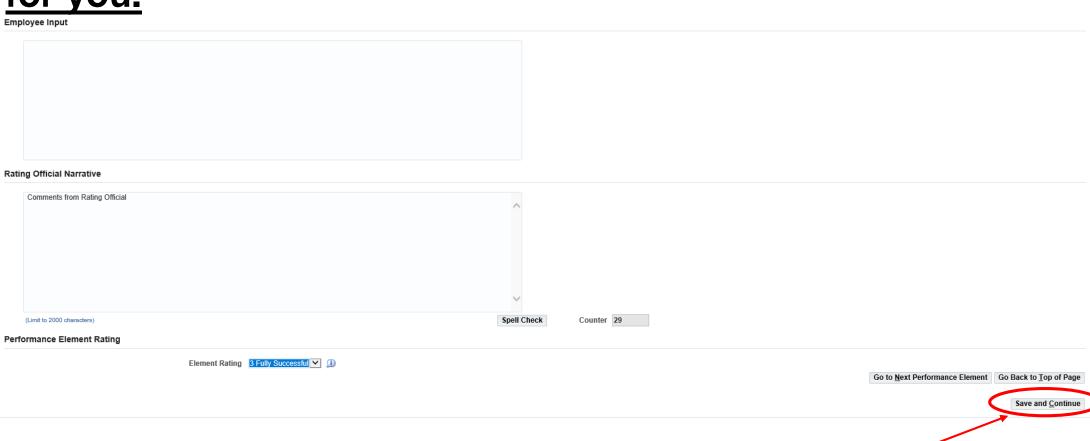
Select the Annual Appraisal tab at the top and Narratives and Ratings on the next tab. Input your narrative for each element and assign a rating, then select Go to Next

Performance Element.

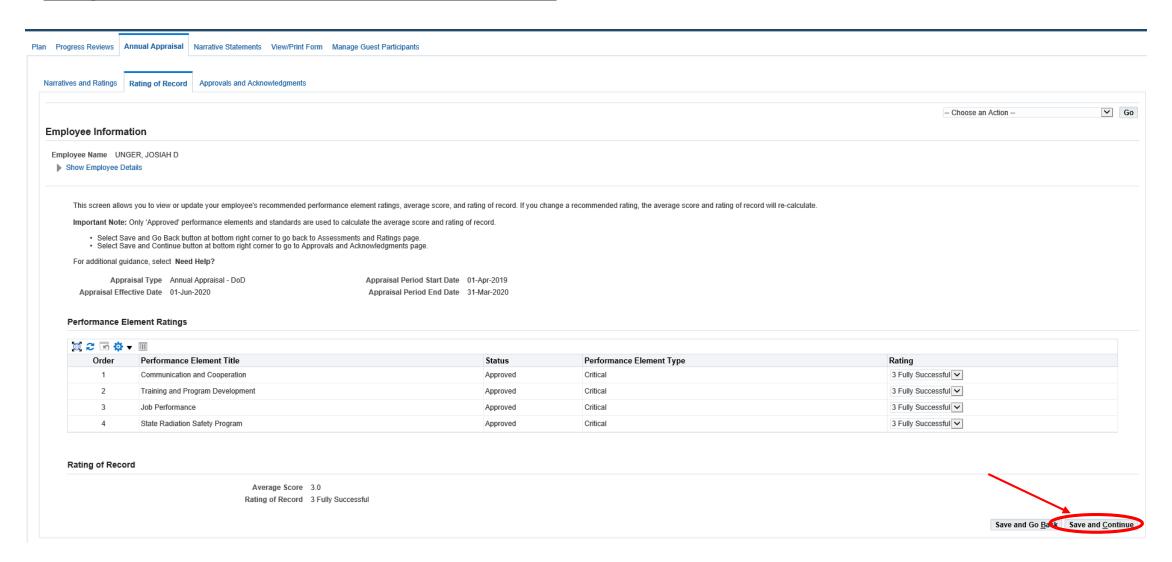




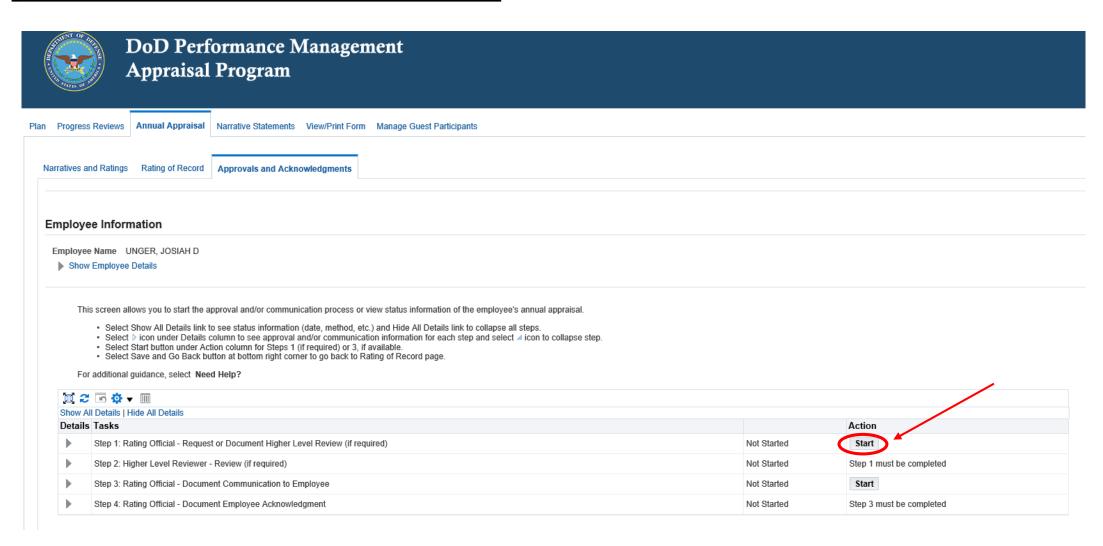
Once you have completed your narratives and ratings for all elements, you can select Save and Continue. It is suggested that you copy and paste your narratives into a word document in the event that the system does not save them for you.



Select Save and Continue if the ratings you entered are correct or Save and Go Back if you would like to change any of your narrative statements.



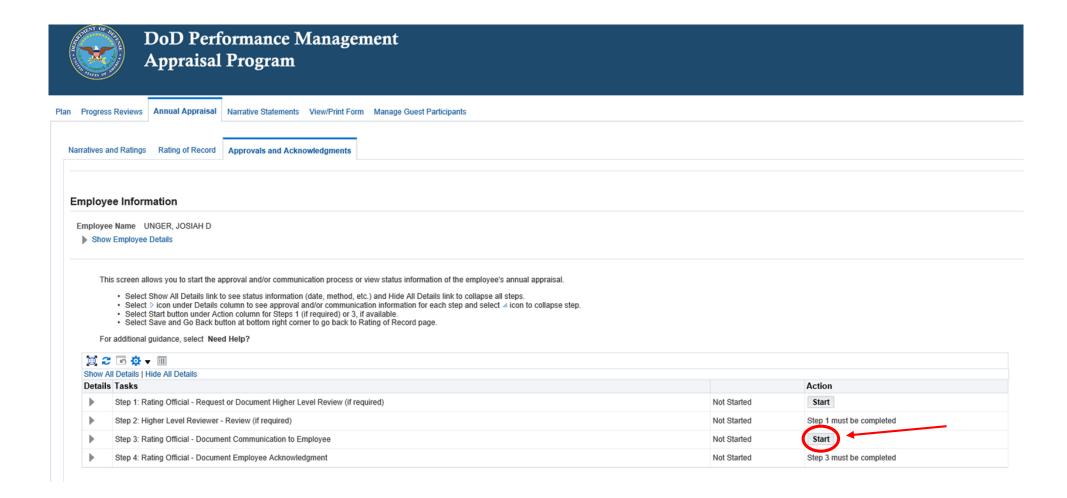
Complete Step 1: Request or Document HLR and transfer the plan with email notification.



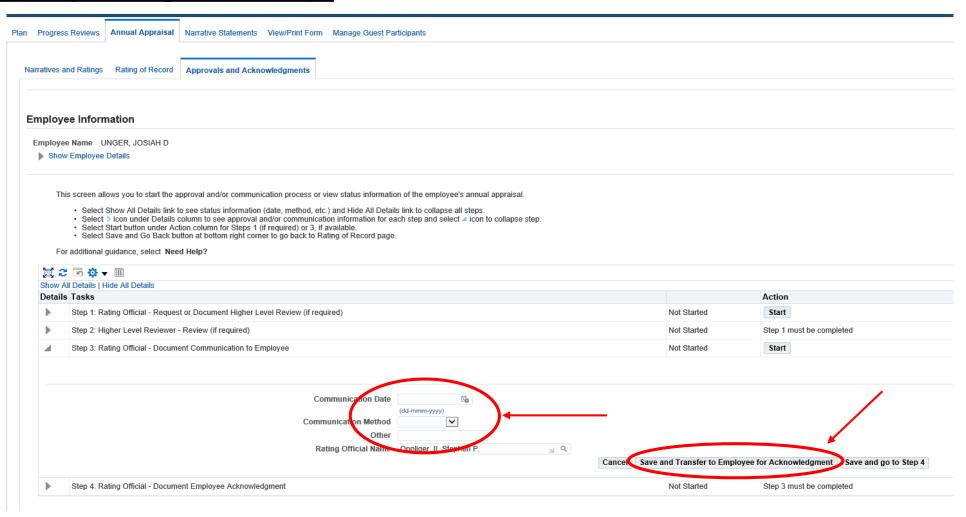
If your HLR has delegated the authority to approve on their behalf, proceed to option B, otherwise use option A

i vi auditivitai guluative, selevi iveed Help: **★ 2 6 4 7 111** Show All Details I Hide All Details Details Tasks Action Step 1: Rating Official - Request or Document Higher Level Review (if required) Not Started Start TIP There are two options available to complete this step. If you are both the rating official and higher level reviewer, use Option B to document the approval. Option A - Transfer to the Higher Level Reviewer Name Title Oppliger, II, Stephen P. Rating Official Nuss. Nicole D Higher Level Reviewer TIP Please select new HLR from list of values, if required. y Q Change Higher Level Reviewer Nuss, Nicole D Message to Higher Level Reviewer This screen provides space for you to send a Higher Level Reviewer a message regarding an employee's Annual Appraisal. After writing the message, select the 'Transfer to Higher Level Reviewer with E-mail Notification' button to send the message. Notice: You are about to contact Nuss, Nicole D by e-mail. Due to the unencrypted nature of this e-mail communication, please do not include any non-public information such as social security numbers or privacy act information in you e-mail Transfer to Higher Level Reviewer without E-mail Notification Transfer to Higher Level Reviewer with E-mail Notification Option B - Document the higher level review has taken place by entering the following information Higher Level Reviewer Nuss. Nicole D Method of Review Other Method Review Date Cancel (dd-mmm-yyyy)

Once the appraisal has been approved by HLR, complete step 3; Document Communication to Employee.



Select the date and method used for communication then select Save and Transfer to Employee for Acknowledgment. The appraisal will be no longer be accessible for editing, please ensure the appraisal is complete and the employee is aware of the ratings prior to completing this step.



My Biz\My Workplace\DPMAP

 If you encounter login or access issues with MyBiz/MyWorkplace, please contact Denise Anderson – Ext 8177

 If you have any questions regarding how to use MyBiz, or have questions regarding employee performance, please contact Steve Oppliger – Ext 8185

There is a link to DCPDS on the NEGUARD WEBSITE

